UNIVERSITY of MARYLAND

SPA Updates
3rd Quarter 2014

September 23, 2014

2:30 – 3:00 pm

SOP N203

Today's Agenda

- SPA Personnel Changes
- Limited Submissions Process
- TEDCO MII
- NIH Reminders and Announcements
- Kuali Coeus Updates

SPA Personnel Changes

- Leerin Shields and Joan Kanner have left SPA/UMB
- Amanda Snyder is currently assisting Team Yellow with management functions
- Teams Yellow 1 and Yellow 2 have been merged into one team
  - New Team email effective immediately is Team-Yellow@ordmail.umaryland.edu
  - No need to resend emails sent to Team Y1 and Y2 emails

Limited Submission Process

- Upon receipt of a proposal solicitation that limits the number of proposals allowed, submit to SPA. (Jeanne Galvin-Clarke)
- An announcement will be sent to RAC and to the Assoc/Assist Deans for Research (ADR) for each school, indicating the date a one-page summary is due to SPA.
- The one-page summaries will be reviewed by ORD VPR and the ADRs. This group will make the actual selection.
- Jeanne Galvin-Clarke will inform the candidate(s) who are selected and their chair.

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Maryland Innovation Initiative (MII):

Foster the transition of promising technologies having significant commercial potential from Qualifying Universities to the commercial sector.

PHASE I

Pre-Commercial Research

Proof of principle studies and other studies that demonstrate the utility of a technology for a specific commercial application

($100 to $150K)

PHASE II

Commercialization Planning

A commercial opportunity assessment for a Technology and the development of a Commercialization plan

($15 to $20K)

PHASE III

Pre-Commercial Research

Product development that advances a Technology to a commercial launch or positions a company for investment

($100 to $150K)

- Only Qualifying Universities (UMB, UMCP, JHU, UMBC, Morgan State)
- Technology must be owned by QU and disclosed to QU's TTO.
- Technology must have appropriate IP protection.
- UMB Winners Since Program Inception:
  - **Phase I (UMB PI) – 24; 18 sole + 6 joint**
  - **Phase II (Business Planning) - 1**
  - **Phase III (UMB Company) – 3**

TEDCO's
Maryland Innovation Initiative (MII)

The Office of Technology Transfer in ORD is the organizing office at UMB for MII

- OTT works closely with PIs on these proposals
- OTT provides a support letter

http://www.ord.umaryland.edu/ott/index.html

TEDCO’s MII

- These proposals are routed in Kuali Coeus and awards are given a Project ID from eUM, just like any other sponsored project
- Short period of performance – 9 months
  - OTT has been getting feedback from PIs that they aren’t getting access to funds quickly
  - Recommend setting up Temp Accounts to help PI meet quick turn around

NIH Updates

- Ruth L. Kirschstein NRSA Individual Predoctoral Fellowship to Promote Diversity in Health-Related Research" applications (PA-14-148) now require the attachment, "Additional Educational Information" as part of the application. This information is attached under the Other Attachments section of the application. See NOT-OD-14-095 for more info.

- Starting 10/17/2014 the Research Performance Progress Report (RPPR) will be expanded to include **ALL** Type 5 Non-SNAP Progress Reports. See NOT-OD-14-092 for additional information.

NIH Updates

- eRA Commons username is required for primary Sponsor in Individual Fellowship (F-series) grant applications as of 8/29/14. Additionally, Sponsors need to have the "Sponsor" role in the eRA Commons. NOT-OD-14-129
- Starting 10/1/14 Commons Usernames for graduate and undergraduate student project roles will be required for both the PHS 2590 non-competing continuation forms and the RPPR. Missing data has generated a warning for RPPRs since last October 2013. It will now be an error that will prevent submission. NOT-OD-13-097
- Colin Hunter is the contact person to set up and modify NIH Commons usernames: chunter@umaryland.edu

Inclusion Management System (IMS) in the NIH eRA Commons

- New feature in the Commons
- Replaces current Population Tracking System to ensure appropriate inclusion of women & minority groups in clinical research
- The new (Sept 2013) "structured data forms" that replaced the fillable PDF in the application facilitate this new format
- As of 10/17/2014
  - inclusion data will be accessible in eRA Commons using IMS
  - submission of all RPPRs will need to use the link to the new IMS system (located in Section G.4.b of the RPPR) to report inclusion data, even if the report was due prior to 10/17
- Keep an eye out for additional Guide Notices, messages, user documentation and possibly a video tutorial by NIH to assist in the transition to IMS

NIH Policy Page Timeline

The NIH Policy Page now contains a useful, interactive timeline that shows when new policies take effect.

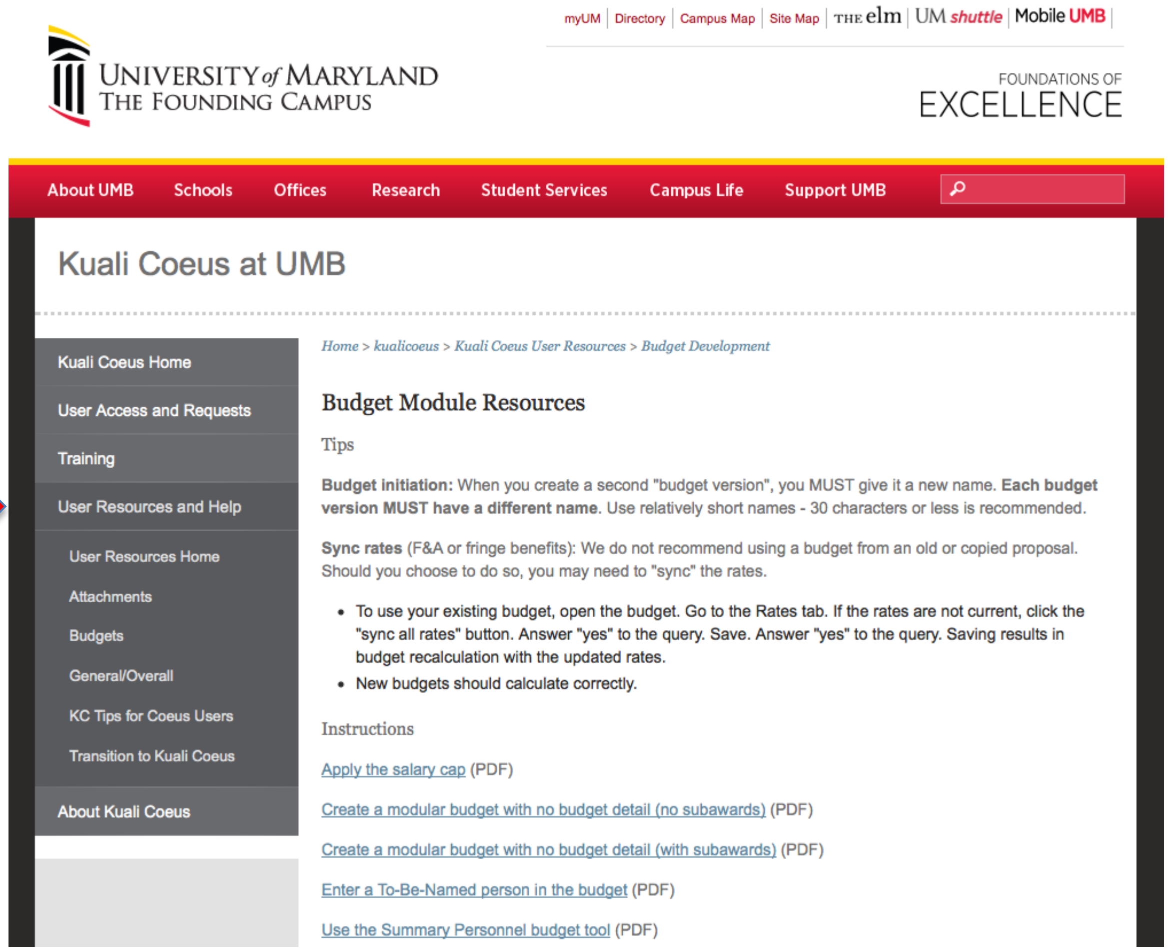
http://grants.nih.gov/grants/policy/policy.htm

Kuali Coeus is

LIVE!

KC Resources

http://www.umaryland.edu/kualicoeus



KC Access and Requests

Kuali Coeus at UMB

- Kuali Coeus Home
- User Access and Requests
  - Address Book Entry Request
  - Add User Roles
  - Change User Roles
  - Kuali Coeus User Roles
  - Organization/Subcontractor Request
  - Sponsor Request
  - User Access/Requests Home
- Training
- User Resources and Help
- About Kuali Coeus

Home > kualicoeus > User Access and Requests

Gaining Access to Kuali Coeus

All Kuali Coeus Users must have a UMB Employee ID or must be Affiliates entered in the UMB Community System with a request for Kuali Coeus access. Access to Kuali Coeus is via the myUM Portal. After logging on to myUM, you will find a link for Kuali Coeus on the left hand side.

About Kuali Coeus roles

User Roles Request - add roles for a new user in Kuali Coeus

Change a User's role(s) or unit(s) - request changes to existing Kuali Coeus user roles. Please use this request to add or remove roles or to update unit access. To inactivate a User who is no longer at UMB or who no longer requires Kuali Coeus access, please email your request to Janet Simons and Song Yu.

Other Kuali Coeus Requests

New Sponsor Request – Request that a new Sponsor be added in Kuali Coeus

New Organization Request– Request that a new Subcontractor/Other Organization be added in Kuali Coeus.

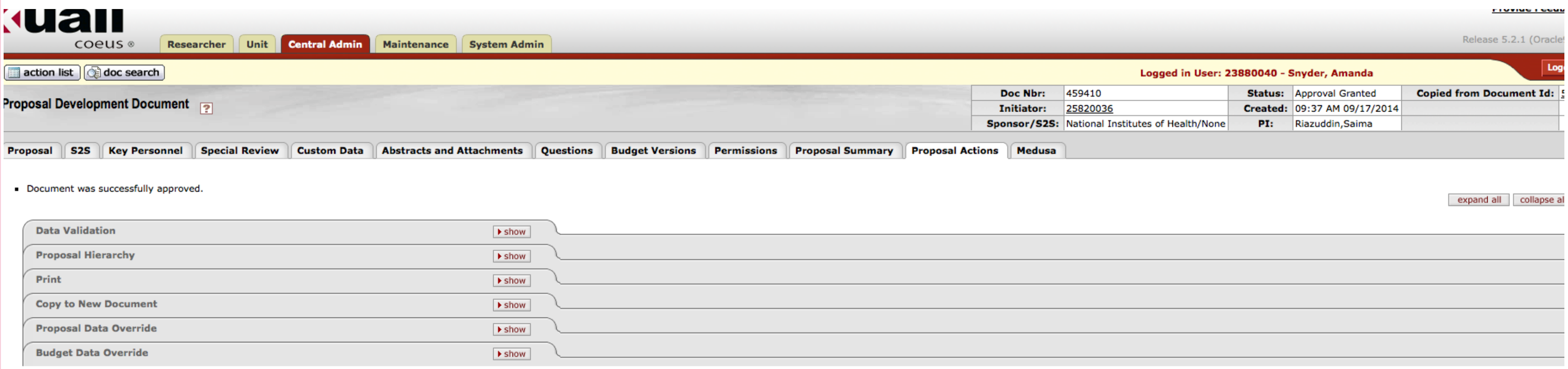
Proposal Approver Updates – To request an update to a unit's approval map, please send an email describing the changes.

Email Distribution List Updates – To update the email distribution lists used by SPA and SPAC, please send an email describing the changes.

KC Requests

- Address Book
  - No UMB Personnel will be added to the Address Book
- New Sponsor Requests
  - For sponsors giving UMB funding
- New Organization Request
  - For outgoing subcontracts from UMB to this organization

KC – Has the screen fully loaded?

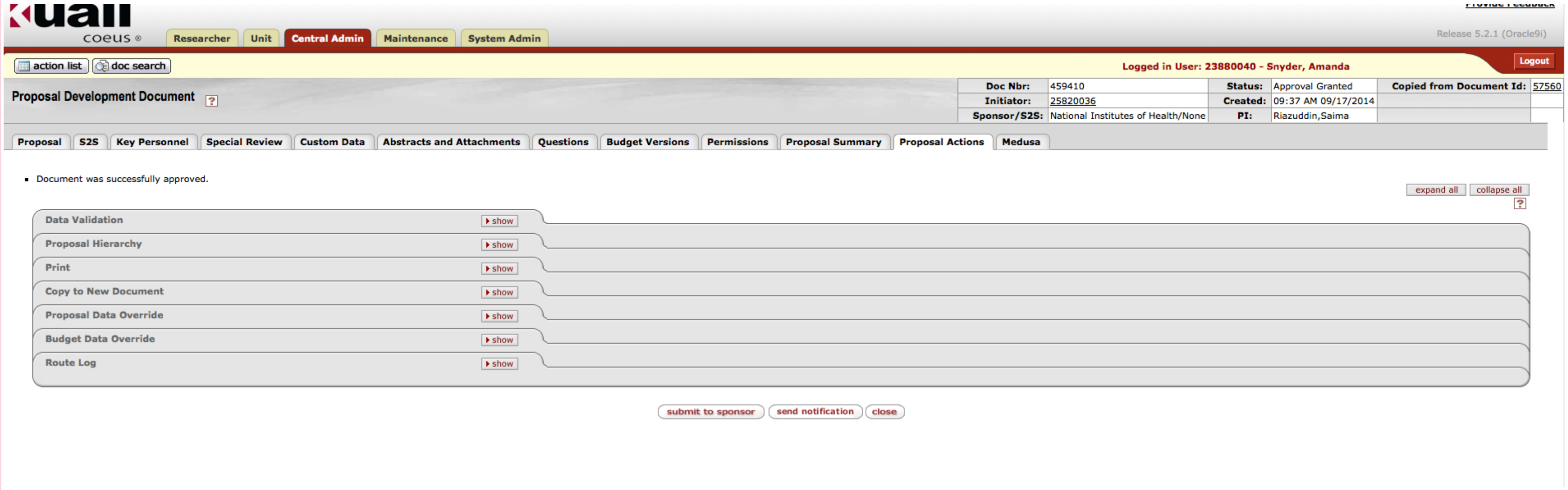


See how the page just cuts off mid-panel…
Notice that there are no buttons at the bottom of the screen…

This screen has NOT fully loaded.

If you try to move on before it finishes, you can expect to receive an error AND to lock your proposal.

KC – Has the screen fully loaded?



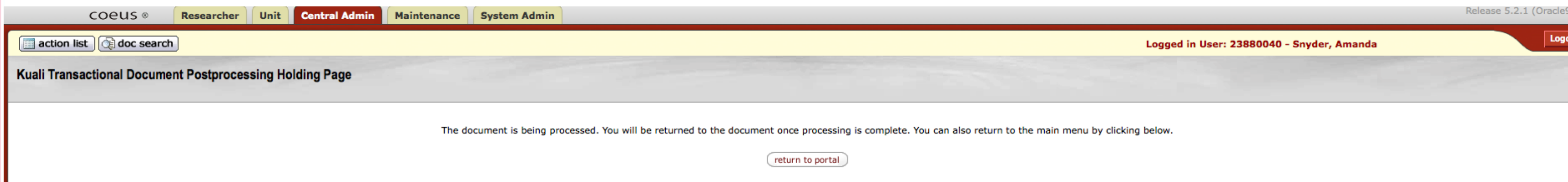
Same screen a few seconds later...

Panels are fully developed.
Action buttons appear at the bottom.

This screen IS fully loaded.

You can continue with the proposal now.

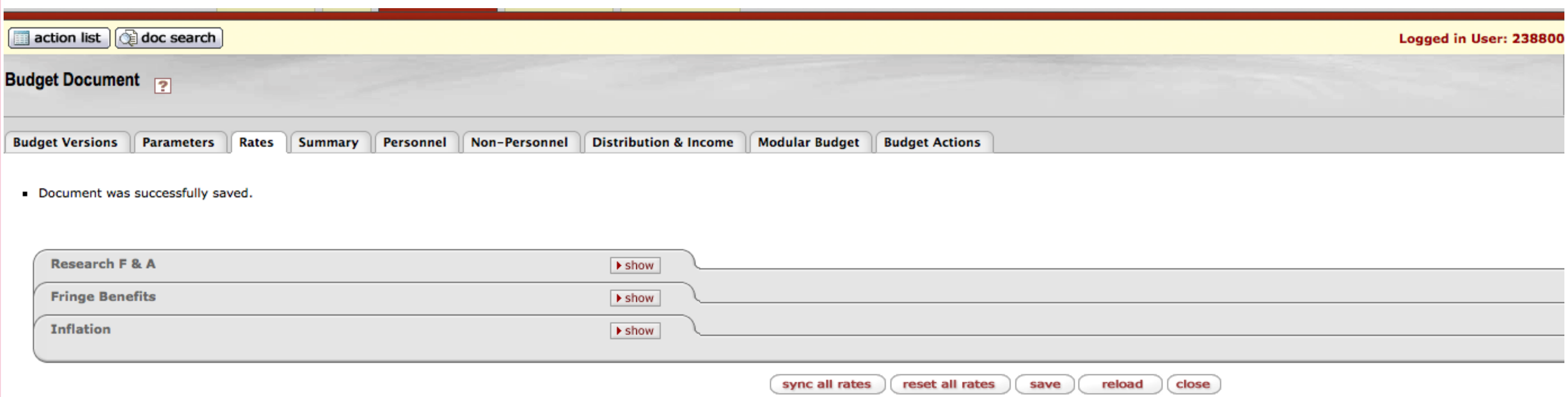
KC – System is Processing



DO NOT TOUCH!

Be patient.
This screen will go away when the system is done with its business.
Clicking on the “Return to Portal” button can cause issues.

Budget Troubleshooting



If using an old or copied proposal, you may need to "Sync" All Rates and/or "Reset" All Rates on the Rates Tab in the budget.

Questions?

Final Notes

- Both presentations will be available on SPA and SPAC websites

- Remaining Quarterly Meeting for 2014:
  - November 20th, 2:30 – 4:00, Location TBD

- Thanks for joining us today!